



Below is a consensus from 6 analysts covering Arion Bank for Q1 2019

Note that the consensus has not been adjusted for the net effect of ISK 600 Valitor verdict communicated April 24.

	Average	Median	High	Low
Net interest income	7,701	7,701	7,786	7,598
Net commission income	2,437	2,414	2,780	2,235
Net financial income	779	750	923	689
Net insurance income	509	459	647	400
Other income	386	358	625	260
Operating income total	11,811	11,824	12,434	11,500
Operating expenses total	-6,744	-6,800	-6,494	-6,949
Bank levy	-851	-805	-800	-1,006
Net impairment	-871	-843	-254	-1,236
Net earnings before taxes	3,328	3,097	4,248	2,961
Income tax	-896	-867	-711	-1,147
Net earnings from continued operations	2,041	2,005	2,448	1,698
Discontinued operations, net of tax	-437	-559	-16	-850
Net earnings	2,041	2,005	2,448	1,698

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