



Below is a consensus from 5 analysts covering Arion Bank pre Q1 2020

	Average	Median	High	Low
Net interest income	7.104	7.013	7.339	6.900
Net commission income	2.413	2.387	2.615	2.300
Net insurance income	540	469	800	300
Net financial income	90	122	789	-900
Other income	199	227	300	0
Operating income total	10.346	10.218	11.520	9.400
Operating expenses total	-6.390	-6.150	-6.100	-7.023
Bank levy	-371	-320	-269	-618
Net impairment	-2.769	-2.907	-1.248	-4.000
Net earnings before taxes	816	841	2.489	-900
Income tax	-206	-252	110	-502
Net earnings from continuing operations	610	589	2.204	-790
Discontinued operations, net of tax	-1.065	-1.163	-435	-1.500
Net earnings	-455	-574	1.769	-1.100

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