



Below is a consensus from 5 analysts covering Arion Bank pre Q1 2021

	Average	Median	High	Low
Net interest income	7,513	7,493	7,876	7,253
Net commission income	2,988	2,929	3,200	2,894
Net insurance income	556	544	600	536
Net financial income	1,725	1,699	1,900	1,600
Other income	237	225	300	200
Operating income total	13,019	13,007	13,300	11,000
Operating expenses total	-6,093	-6,052	-6,000	-6,263
Bank levy	-305	-305	-263	-348
Net impairment	1,088	1,100	1,200	1,005
Net earnings before taxes	7,709	7,760	8,100	7,478
Income tax	-1,822	-1,862	-1,513	-2,000
Net earnings from continuing operations	5,886	5,965	6,100	5,815
Discontinued operations, net of tax	33	0	94	0
Net earnings	5,919	5,968	6,194	5,909

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