



Below is a consensus from 7 analysts covering Arion Bank pre Q3 2020

	Average	Median	High	Low
Net interest income	7.620	7.600	7.959	7.100
Net commission income	2.750	2.765	2.900	2.590
Net insurance income	992	994	1.200	700
Net financial income	567	529	962	203
Other income	103	120	200	0
Operating income total	12.032	12.008	12.586	11.300
Operating expenses total	-5.883	-5.851	-5.600	-6.200
Bank levy	-328	-324	-300	-355
Net impairment	-1.551	-1.898	-600	-2.462
Net earnings before taxes	4.269	3.935	5.270	3.350
Income tax	-1.052	-1.065	-817	-1.300
Net earnings from continuing operations	3.218	2.870	4.278	2.250
Discontinued operations, net of tax	-227	-250	0	-435
Net earnings	2.991	2.620	4.278	2.025

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